

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19642	-0.36		
GIFT NIFTY	23187	0.26		
NIKKEI 225	38863	0.16		
HANGSENG	21672	1.77		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.96	-0.71		
JPY/INR	57.41	-1.04		
GBP/INR	107.59	-1.05		
EUR/INR	89.75	-0.98		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	23070	-1.33		
SENSEX	76296	-1.31		
NIFTY BANK	49361	-1.24		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	84909	-0.72	
SILVER	94137	-0.48	
GUARSEED	5303	0.38	
CRUDE OIL	6336	-0.49	
NATURAL GAS	304.30	-0.65	
ALUMINIUM	256.65	-0.39	
COPPER	852	-0.20	
ZINC	267	0.17	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.68	-0.27		
INFY	21.97	0.46		
DR REDDY	13.81	0.00		
HDFCBANK	60.68	0.18		
ICICIBANK	29.02	1.72		

STOCK TO WATCH

BEML has signed a strategic partnership with STX Engine, a South Korean company, to co-develop, manufacture, and market battle tank engines, marine engines, spares, and engine aggregates. Cyient DLM has signed a production contract with Boeing Global Services (BGS) for precision-machined parts and assemblies. Jupiter Wagons The company has received a Letter of Acceptance (LOA) from Ambuja Cements Limited and ACC Limited for the manufacture and supply of "BCFCM Rakes Wagon with BVCM Wagon." The order value is approximately Rs 600 crore.

TOP NEWS

Apollo Hospitals shares plunge 7% amid heavy trading volumes .

Grasim says Birla Opus gained share in metro cities, mid-tier segment has been slow.

Swiggy, Zomato shares fall up to 6%, extend post-Q3 losses as bears dominate market.

C2C Advanced Systems shares hit 5% lower circuit as independent inquiry flags lapses in RHP.

Escorts Kubota shares nosedive 5% as weak Q3, outlook disappoint investors .

Elgi Equipments stock tanks 4% on weak quarterly results .

Nykaa shares gain 3% after positive Q3 earnings show.

Jindal Stainless awaits clarity on impact of Trump's fresh tariffs.

Sensex down 800 pts, Nifty below 23,150; broader market falls up to 3%.

Ajax Engineering IPO sees muted investor interest, issue subscribed 39% on Day 2 so far; GMP falls.